



Client Invitation

Superannuation Borrowing and Investment Strategies

This session will focus on strategies to maximize investment opportunities and identify traps under the amended superannuation borrowing rules, with the view to maximizing retirement income and family financial wellbeing.

We will provide an overview in relation to borrowing in your superannuation fund to purchase property, identifying key planning and tax issues.

The session will also focus on an overview of the Property Market and the current property investment cycle.

To help explain these topics, we invite you to attend this free session.

Presenters:

- **Steven Skoglund* – Director, Davidsons Accountants**

Steven is a Chartered Accountant, holds a Masters of Taxation and has over 22 years experience in public accounting working in all aspects of private business.

Steven specialises in business succession, taxation, estate planning and retirement and superannuation planning.

*Steven is an authorised representative of Professional Investment Services Pty Ltd

- **Tim Darcy - Property Consultant, Gross Waddell**

Tim has over 23 years of experience within the property sector having commenced his career in Geelong in 1987.

Tim specialises in the sale, leasing and management of commercial/industrial property and has been involved in a variety of commercial/industrial transactions.

Thursday 26th August 2010
7.30pm - 8.45pm

Mercure, Geelong

Terrace Ante Room Enter via Foyer

To reserve your seat
RSVP to Lesley on
5244 6820 or lesleyw@davidsons.com.au
by Wednesday 25th August 2010

Please feel free to bring along interested friends or business associates.
Davidsons, your Super specialists!